



**HOIST FINANCE AB (publ)**

*(incorporated with limited liability in Sweden)*

**€1,000,000,000**

**Euro Medium Term Note Programme**

This Supplement (the **Supplement**) to the Offering Circular dated 19 June 2024 as previously supplemented on 11 September 2024, on 25 October 2024 and on 7 February 2025 (as so supplemented, the **Offering Circular**) which comprises a base prospectus for the purposes of the Prospectus Regulation constitutes a supplement to the prospectus for the purposes of Article 23 of the Prospectus Regulation and is prepared in connection with the €1,000,000,000 Euro Medium Term Note Programme (the **Programme**) established by Hoist Finance AB (publ) (the **Issuer**). Terms defined in the Offering Circular have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Circular and any other supplements to the Offering Circular issued by the Issuer.

This Supplement has been approved by the Central Bank of Ireland (the **Central Bank**), as competent authority under the Prospectus Regulation. The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Approval by the Central Bank should not be considered as an endorsement of the Issuer or of the quality of the Notes that are the subject of the Offering Circular as supplemented by this Supplement. Investors should make their own assessment as to the suitability of investing in the Notes.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and this Supplement does not omit anything likely to affect the import of such information.

**Purpose of the Supplement**

The purpose of this Supplement is to update the section titled “Description of the Issuer and the Group - Executive Management Team” to reflect that Christian Wallentin has left his positions as Chief Financial Officer and Deputy Chief Executive Officer of the Group and that Magnus Söderlund (previously Finance Director of the Issuer) will, until a new Chief Financial Officer has been appointed, be Acting Chief Financial Officer of the Group, which was announced by the Issuer on 7 March 2025.

Accordingly, the section titled “Description of the Issuer and the Group – Executive Management Team” on pages 154 to 157 of the Offering Circular is amended to include the following information:

**“Magnus Söderlund**

Acting Chief Financial Officer\*

Born 1972. Hoist Finance employee since 2024.

*Principal education:* Studies in Finance and Law, Stockholm University

\* As announced on 7 March 2025, Christian Wallentin has left his positions as Chief Financial Officer and Deputy Chief Executive Officer of the Group, and Magnus Söderlund will, until a new Chief Financial Officer has been appointed, be Acting Chief Financial Officer of the Group”

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated by reference in the Offering Circular, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Offering Circular which may affect the assessment of any Notes since the publication of the Offering Circular.